

# June 2023

#### COACHING SKILLS

### Coaching: Strengthening People Skills

Dig deeper into "people skills," which are critical for effective coaching and will pay dividends not only during your coaching journey, but also beyond the professional realm. THURSDAY

08

#### ULEND ACADEMY SERIES

# **ULEND: Putting it All Together**

Part 5 of the ULEND Academy series will cover how to personalize the experience to the unique needs of the member and present the solution.

Come ready to participate and apply the skills you've learned in a culminating interactive activity.

TUESDAY

#### PRODUCT KNOWLEDGE

### **Debt Protection**

Brush up on your knowledge of Debt Protection and explore the details that make your product a unique benefit to members.

> THURSDAY 15

#### MEMBER FOCUSED EXPERIENCES

# **Offering Personalized Options**

It's one thing to make an offer to your member; it's another to make a personalized offer. Learn skills to get to know your member, to better understand their needs and goals so TUESDAY you can share personalized options in a way that connects to them.

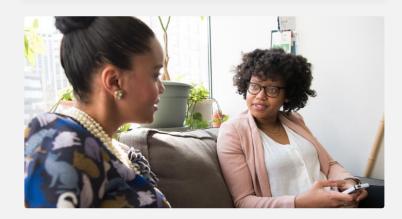
20

#### PRODUCT KNOWLEDGE

### Mechanical Repair Coverage (MRC)

We'll cover 3 need-to-know tips, explore essential on-the-job resources, and answer your questions about MRC.

THURSDAY



All events begin at 10:00 AM CT

# **Register for a webinar**

# Visit the LRC

#### © TruStage



# July 2023



#### ULEND ACADEMY SERIES

### Start & Connect – Building a **Strong Foundation**

Part 1 of the ULEND Academy series focuses on utilizing the information available to better understand your members' needs and social connections to enhance your interactions. Let's build great member experiences from the ground up.

TUESDAY 8

#### COACHING SKILLS

### **Coaching Skills in Action:** Establish Goals, Build Trust & Ask **High-Impact Questions**

Want to have richer, better conversations? It starts by understanding the situation. THURSDAY Doing so requires active listening that builds trust and questions that guide your employee to identify a broad-level goal.

#### PRODUCT KNOWLEDGE

#### Credit Insurance

Alongside your Product Sheet, review all the essential information about Credit Insurance and get your questions answered.

> THURSDAY 20

#### ULEND ACADEMY SERIES

#### **Uncovering Member Needs**

Part 2 of the ULEND Academy series dives into shifting from transactional to consultative through questioning strategies, identifying members' life stages, and uncovering their goals. TUESDAY

25

#### PRODUCT KNOWLEDGE

### Guaranteed Asset Protection (GAP)

Join us to learn the what, why, when, and how of your GAP product. We'll review essential features of the product and answer questions you may have.

THURSDAY 27

# All events begin at 10:00 AM CT

# **Register for a webinar**

# Visit the LRC



# August 2023

#### COACHING SKILLS

### **Coaching Skills in Action: Identify Behaviors**

Identifying behavior change needed in others is easier than identifying it in ourselves. Together, we'll walk through how to get employees to recognize their own needed behavior change and create objectives to accomplish their goal.

**TUESDAY** 08

#### PRODUCT KNOWLEDGE

# **Debt Protection**

Brush up on your knowledge of Debt Protection and explore the details that make your product a unique benefit to members.

> TUESDAY 15



#### **ULEND ACADEMY SERIES**

### **Understanding Credit Report Basics & Beyond**

Part 3 of the ULEND Academy series digs deep into credit reports and scores. Do your members understand what their score means? THURSDAY Do you know the real story behind that number?

#### ULEND ACADEMY SERIES

### Getting Creative to Meet **Member Needs**

Part 4 of the ULEND Academy series explores the basics of underwriting, understanding risks, and how to use compensating factors THURSDAY to build a loan that will be approved. Together, let's find more ways to say "Yes" to helping members.

#### PRODUCT KNOWLEDGE

# Mechanical Repair Coverage (MRC)

We'll cover 3 need-to-know tips, explore essential on-the-job resources, and answer your questions about MRC.

> TUESDAY 22

All events begin at 10:00 AM CT

# **Register for a webinar**

# Visit the LRC

#### © TruStage



# September 2023

#### COACHING SKILLS

### **Coaching Skills in Action: Overcoming Obstacles**

Learn and practice creating safe spaces and open communications to help your employee identify obstacles, find their root causes, and put steps in place to overcome them.

**THURSDAY** 

#### **ULEND ACADEMY SERIES**

# **Putting it All Together**

Part 5 of the ULEND Academy series will cover how to personalize the experience to the unique needs of the member and present the solution.

Come ready to participate and apply the skills you've learned in a culminating interactive activity.

TUESDAY

#### PRODUCT KNOWLEDGE

# Credit Insurance

Alongside your Product Sheet, review all the essential information about Credit Insurance and get your questions answered.



#### **PRODUCT KNOWLEDGE**

# Guaranteed Asset Protection (GAP)

Join us to learn the what, why, when, and how of your GAP product. We'll review essential features of the product and answer questions you may have.

THURSDAY 28



# All events begin at 10:00 AM CT

# **Register for a webinar**

Visit the LRC



# October 2023

#### COACHING SKILLS

### **Coaching Skills in Action: Action Plans**

Collaborating with employees to create and implement their action plan, along with the development of measurements for THURSDAY accountability, will be the topics presented during this session.



#### ULEND ACADEMY SERIES

### Start & Connect – Building a **Strong Foundation**

Part 1 of the ULEND Academy series focuses on utilizing the information available to better understand your members' needs and Τl social connections to enhance your interactions. Let's build great member experiences from the ground up.

UESDAY	
	7

2

#### PRODUCT KNOWLEDGE

### **Debt Protection**

Brush up on your knowledge of Debt Protection and explore the details that make your product a unique benefit to members.

> THURSDAY 9

#### ULEND ACADEMY SERIES

#### **Uncovering Member Needs**

Part 2 of the ULEND Academy series dives into shifting from transactional to consultative through questioning strategies, identifying members' life stages, and uncovering their goals. TUESDAY

2Δ

#### PRODUCT KNOWLEDGE

### Mechanical Repair Coverage (MRC)

We'll cover 3 need-to-know tips, explore essential on-the-job resources, and answer your questions about MRC.

> THURSDAY 26

# All events begin at 10:00 AM CT

# **Register for a webinar**

# Visit the LRC



# 2023 Schedule

# November 2023

#### COACHING SKILLS

### Coaching Skills in Action: Feedback

Giving feedback can be hard and sometimes a little scary. Yet the benefits are abundant.

To set you up for success, we will practice with real-world examples so you can gain experience providing relevant feedback with empathy.

thursday

#### PRODUCT KNOWLEDGE

# Credit Insurance

Alongside your Product Sheet, review all the essential information about Credit Insurance and get your questions answered.

109

#### ULEND ACADEMY SERIES

### Understanding Credit Report Basics & Beyond

Part 3 of the ULEND Academy series digs deep into credit reports and scores. Do your members understand what their score means? Do you know the real story behind that number?

ULEND ACADEMY SERIES

### Getting Creative to Meet Member Needs

Part 4 of the ULEND Academy series explores the basics of underwriting, understanding risks, and how to use compensating factors to build a loan that will be approved. Together, let's find more ways to say "Yes" to helping members.

PRODUCT KNOWLEDGE

# Guaranteed Asset Protection (GAP)

Join us to learn the what, why, when, and how of your GAP product. We'll review essential features of the product and answer questions you may have.





·) All events begin at 10:00 AM CT

# Register for a webinar

# Visit the LRC

#### © TruStage



# December 2023

#### COACHING SKILLS

# Coaching: Strengthening People Skills

Dig deeper into "people skills," which are critical for effective coaching and will pay dividends not only during your coaching journey, but also beyond the professional realm.

THURSDAY

ULEND ACADEMY SERIES

# **Putting it All Together**

**Part 5 of the ULEND Academy series** will cover how to personalize the experience to the unique needs of the member and present the solution.

Come ready to participate and apply the skills you've learned in a culminating interactive activity.

TUESDAY 12

