



# Helping you make confident strategic decisions

## Risk & Compliance Solutions



3,049

Risk consultations/assessments completed

13,583

Total registrants for risk virtual events

19,140

RISK Alert subscribers

Each new service, operational change, regulatory update, and technological advance means you face a new risk.

To assist, TruStage™ Fidelity Bond policyholders have access to a team of Risk Consultants dedicated to working with you and your peers, so you don't fall victim to emerging risks and compliance challenges.

**Experienced risk consultants** proactively support your efforts by analyzing exclusive insights and sharing risk management guidance and best practices through resources and consultations.

**Risk consultations** occur through Q&A discussion, a review of relevant policies/procedures, or a deep-dive analysis which can include policy and procedure review or interviews with key staff and management. Whatever it takes to help you manage your most pressing risks.

**Relevant risk resources** are also accessible including the [Business Protection Resource Center](#), RISK Alerts, checklists, risk overviews, interactive training modules, webinars and Bondability verification.

Contact a TruStage risk consultant for help in key risk areas within your core credit union functions:

- Payments/deposits
- Wires & ACH
- Operations/internal controls
- Employment practices
- Technology & cybersecurity
- Fraud & scams
- Lending oversight
- Physical security & workplace/employee safety
- Compliance & litigation



If you'd like to discuss risk in more detail, simply schedule a no-cost 1:1 discussion by contacting a consultant at [riskconsultant@trustage.com](mailto:riskconsultant@trustage.com) or at **800.637.2676**.

Source: TruStage™ internal data, 1/2022-6/2023